HAMEL & PARK 888 SIXTEENTH STREET, N. W. WASHINGTON, D. C. 20006

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INOT ADMITTED IN D. C.

FEB 24 1988 10 - 0 0 AM

INTERSTATE COMMERCE COMMISSION

HAND DELIVERY

Ms. Noreta R. McGee, Secretary Interstate Commerce Commission 12th Street and Constitution Avenue, N.W. Washington, D.C. 20423

ATTENTION: Ms. Mildred Lee, Recordation Section

Room 2303

Dear Ms. Lee:

In compliance with 49 C.F.R. Part 1177 and with instruction we received from the office of the Secretary of the Commission, I am enclosing an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code:

The document is a Notice of Renumbering of Railroad Car Numbers, a secondary document, dated February 1, 1988 covering sixty-seven (67) container flat cars and connected with a Lease of equipment between The Canada Trust Company (Lessor) and the Canadian National Railway Company (Lessee) dated December 31, 1971 and with Recordation Number 6476-a. The names and addresses of the parties to the document are as follows:

Lessor: The Canada Trust Company, 110 Yonge Street, Toronto, Ontario M5C 1T4, Canada.

Lessee: Canadian National Railway Company, 935 de la Gauchetiere Street, West, Montreal, Quebec, Canada H3B 2M9.

A description of the equipment covered by the document follows:

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HAMEL & PARK

Ms. Noreta McGee February 24, 1988 Page Two

Sixty seven (67) container flat cars. These cars formerly bore reporting marks and serial numbers the lowest of which was CN 635285 and the highest of which was 635373. The cars will now bear reporting marks and serial numbers the lowest of which will be CN 638150, and the highest of which will be CN 638279.

A fee of Thirteen Dollars (\$13.00) is enclosed. Please return the original and the extra copy, which I am also enclosing and ask that you also mark with the Recordation Number of this Notice, to me at the above address.

A short summary of the document to appear in the index follows:

Notice of Renumbering of Railroad Cars, dated February 1, 1988, with respect to sixty seven container flat cars covered by a lease between The Canada Trust Company, 110 Yonge Street, Toronto, Ontario M5C 1T4, Canada and the Canadian National Railway Company, 935 de la Gauchetiere Street, West, Montreal, Quebec, Canada H3B 2M9, dated December 31, 1971.

Very truly yours

Charles A. OSpitulnik

Attorney for Canadian National

Railway Company

CAS/cc Enclosure

cc: D. Bekhor, Attorney, Canadian National Railway Company

1186C

Interstate Commerce Commission Washington, D.C. 20423

2/24/88

OFFICE OF THE SECRETARY

Charles A. Spitulnik Hamel & Park 888 16th St. N.W. Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/24/88 at 10:00am, and assigned recordation number(s). 6476-D, 6477-D & 15508

Sincerely yours,

Yereta R. M. Ger

Secretary

Enclosure(s)

NOTICE OF RENUMBERINGECORDATION NO. 6476 Filed & Recorded

OF RAILROAD CAR NUMBERS FEB 24 1998 10-0 0 14

ENTERSTATE COMMERCE COMMISSION

WHEREAS Canada Permanent Trust Company, now known as Canada Trust Company, as "Trustee", and The Canada Trust Company, as "Company", are parties to an Equipment Trust Agreement dated as of December 31, 1971 (the "Equipment Trust") filed and recorded with the Interstate Commerce Commission on January 27, 1972 and deposited in the office of the Registrar General of Canada on January 27, 1972.

WHEREAS the Company, as Lessor, and Canadian National Railway Company, as "Lessee", are parties to a Lease of Equipment Agreement dated as of December 31, 1971 (the "Lease") filed and recorded under recordation No. 6476-a with the Interstate Commerce Commission on January 27, 1972 and deposited in the office of the Registrar General of Canada on January 27, 1972.

WITNESSETH THAT the Lessee hereby serves notice that:

- (1) Sixty-seven of the container flat cars subject to the Equipment Trust and the Lease shall be renumbered in accordance with Schedule A attached hereto and made part hereof.
- (2) These presents are in compliance with the requirements of Section 4.06 of the Equipment Trust and SS4 of the Lease.

IN WITNESS WHEREOF, this Notice has been executed by the Lessee hereto as of the /sx day of Juhnay, 1988.

Approved es to farm only

CANADIAN NATIONAL RAILWAY COMPANY

BY:

RV .

Deputy Secretary

SCHEDULE A

_	Previous		
<u>Logo</u>	Number	<u>Logo</u>	Number
CN	635285	CN -	638180
	635286		638219
	635287		638251
	635288		638245
	635289		638212
	635290		638158
	635291		638188
	635292		638220
	635294		638223
	635296		638277
	635297		638197
	635298		638226
	635300		638265
	635301		638193
	635302		638164
	635303		638267
	635304		638177
	635305		638151
	635306		638154
	635307		638187
	635311		638160
	635312		638275
	635313		638260
	635314		638231
	635316		638209
	635321		638173
	635322		638202
	635324		638247
	635325		638156
	635326		638181
	635327		638249
	635328		638207
	635329		638170
	635330		638169
	635331		638172
	635332		638239
	635333 635334		638190
	635335		638150
			638238
	635337		638221
	635339		638198
	635340		638236
	635342		638230

<u>Logo</u>	Previous <u>Number</u>	Logo	Number
CN	635343	CN	638218
	635344		638242
	635345		638237
	635346		638162
	635348		638168
	635349		638215
	635350		638244
	635351		638248
	635352		638195
	635354		638204
	635355		638200
	635356		638268
	635357		638152
	635358		638208
	635359		638222
	635360		638205
	635365		638261
	635367		638263
	635368		638161
	635369		638253
	635370		638201
	635371		638176
	635372		638279
	635373		638211

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PROVINCE	OF	QUEBEC)	
)	ss.:
DISTRICT	OF	MONTREAL)	

corporation.

On this day of Jebruary, 1988, before me personally appeared faul for the to me personally known, who, being by me duly sworn, says that he is, of CANADIAN NATIONAL RAILWAY COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said

Commissioner for Oaths

L. BURTON
Commissioner for Oaths
Commissaire à l'Assermentation
District-Montreal
Expires July 10, 1839